Ten documents, five emails,
one wrong account number.

FinBowl

Send one link. Get a verified vendor.

Vendor Onboarding lets the vendor fill in their own details, verifies the numbers against the source, and creates the contact in your books only once someone has approved it.

- **The vendor fills it in**
- **GST, PAN & bank verified**
- **Approval before it goes live**

WHAT IT DOES

Every vendor detail, collected once and checked at source.

You send an invitation. The vendor opens a one-time link, confirms their mobile with a code, and fills in their own contact, tax, address, bank and document details. No login for them to create, and nothing for your team to re-type.

The submission lands in your approval queue with every answer, file and declaration attached. Only when someone approves it does a real vendor contact appear in your books.

- **Collected at source.** The vendor types their own GSTIN, IFSC and account number, so a mis-read digit stops being your problem.
- **Verified automatically.** GSTIN, PAN, Udyam, IFSC and the bank account are each checked against the issuing source as the vendor submits.
- **Nothing is created without sign-off.** A submitter can never approve their own vendor, in the interface or on the server.

Built into FinBowl

The same console that runs your purchases, payments and signing. An approved vendor is available for a purchase order the moment it exists.

WHY VENDOR ONBOARDING

The vendor does the typing. You do the deciding.

One link, one vendor, one time

Each vendor holds a single usable link. Issuing a new one voids the last immediately, so there is never a second door into the same submission.

Nothing taken on trust

GST, PAN, Udyam, IFSC and a penny-drop on the account. Verification resets on every fresh submission, so a reviewer has to confirm the numbers rather than inherit a badge.

Shaped to your firm

Decide which fields and documents each vendor type is asked for, and which only appear when they apply. Every file the vendor uploads is held in your FinBowl data room.

Set up once, from your console

Your accounts team sets up vendor types, fields, documents and approval rules from the FinBowl console. Verification then runs on its own, on every submission.

HOW IT WORKS

Invitation to vendor record, in five steps.

1. **Invite**
   Send a one-time link from the Vendors screen, with a note if you want one. The email goes out with their name on it.

2. **They confirm who they are**
   The vendor opens the link with no login and confirms their mobile number with a one-time code before anything saved is shown.

3. **They fill it in**
   Contact, business details, statutory registrations, addresses, bank accounts and documents, saved automatically as they type.

4. **You review**
   The submission enters your approval queue with every answer, uploaded file and accepted declaration in one place. Approve, reject, or send it back with notes.

5. **It becomes a vendor**
   On approval the vendor contact is created in your books, with the documents you flagged copied across. Everything else stays in your FinBowl data room.

THE PROBLEM IT SOLVES

A vendor master assembled from email attachments.

Vendor details arrive as forwarded PDFs, photographs of certificates and half-filled Word forms. Somebody re-types them, a digit moves, and a payment reaches the wrong account or TDS is deducted against the wrong PAN. The paperwork proving any of it was checked does not exist.

Stop the re-keying

The vendor's own answers become the vendor record. Nobody on your team transcribes an IFSC from a scanned cheque.

Ask for the right papers, every time

Required documents are enforced when the vendor submits, so an incomplete file never reaches your desk in the first place.

Know who accepted what

Every submission, note, rejection and approval is recorded, along with the exact wording of the declaration the vendor agreed to.

WHAT MAKES IT STAND OUT

1 link
PER VENDOR

One live link at a time

Sending a new invitation cancels the previous one on the spot, and carries the vendor's part-filled answers forward so they resume rather than start again.

0
RE-KEYING

Entered by the people who have it

The vendor's own submission becomes the vendor record. Your team reviews and verifies; it never transcribes.

5
CHECKS AT SOURCE

GSTIN, PAN, Udyam, IFSC, account

Each verified against the issuing source with a name-match result, and re-verified before every approval.

100%
AUDITED

Every decision on the record

Submissions, review notes, rejections, approvals and the declaration version accepted, all kept against the vendor.

One console, one approval engine

Vendor Onboarding sits beside P2P in the same FinBowl console, so a vendor approved here is immediately available for purchase orders, bills and payments, on the same approval rules.

EVERY FEATURE

- **One-time invitation links**

One usable link per vendor, with a live status of sent, opened, submitted or expired.

- **OTP-confirmed identity**

The vendor confirms their mobile before any previously saved detail is revealed to them.

- **A form you configure**

Choose which fields and documents are asked for, and which of them block submission.

- **Conditional questions**

Ask a proprietor for Aadhaar, a contractor for PF and ESI, and nobody else for either.

- **Your own vendor types**

Define the classifications your firm uses and drive the rest of the form off them.

- **GST, PAN and Udyam checks**

Verified against the source, with a match result against the name on the submission.

- **Bank account verification**

IFSC lookup fills the bank and branch; a penny-drop returns the name as per bank.

- **Auto-fill from the GSTIN**

A valid GSTIN fills PAN, state and source of supply, never overwriting a typed answer.

- **Documents with rules**

PAN, Aadhaar, GST certificate, cancelled cheque, Udyam and any slot you add yourself.

- **Autosave and resume**

Answers save as the vendor types and survive a closed tab, right up to submission.

- **Request changes with notes**

Send a fresh link listing exactly what to fix; the vendor picks up where they left off.

- **A document data room**

Every file the vendor uploads is held in FinBowl. Only the slots you flag are copied to your books.

HOW WE COMPARE

Onboarding by email.
Onboarding by FinBowl.

VENDOR FORMS OVER EMAIL	FINBOWL VENDOR ONBOARDING
PDFs and photographs, re-typed by your team	**The vendor enters their own details, once**
Numbers accepted as they arrive	**GSTIN, PAN, Udyam, IFSC and account verified at source**
Whoever opened the email creates the vendor	**Maker-checker approval before anything is created**
Documents chased over WhatsApp and email	**Mandatory documents enforced before the vendor can submit**
Certificates scattered across inboxes and drives	**One data room, with flagged documents copied to your books**
No record of what was asked or agreed	**Every note, version and approval on an append-only trail**

Vendor onboarding is the moment payment data enters your business. It is the cheapest possible place to catch a wrong account number.

PLANS

Start free on every plan **Save 10% on annual billing**

FREE
Try verified vendor onboarding on your first vendors

₹0

1 user · 2 vendors / month

PAY AS YOU GO
Occasional onboarding with no monthly commitment

₹200 /vendor

1 user · No monthly minimum

STARTER
Finance teams onboarding vendors every month

₹10,000 /month

Up to 5 users · Up to 50 vendors / month

PROFESSIONAL
High-volume teams, groups and CA firms

₹30,000 /month

Up to 15 users · Up to 200 vendors / month

MOST POPULAR

ENTERPRISE
Large and multi-entity organisations

Price on request

Custom users · Custom vendor volume

Every plan verifies GSTIN, PAN, Udyam, IFSC and the bank account at source, with maker-checker approval and the document data room included. Optional and custom fields scale up from Professional.

Additional users ₹1,000 / user / month. Cancel any time. Prices exclude GST.

A FinBowl product · Designed by Gracia Global Advisory

WHO IT'S FOR

Finance teams with a growing vendor base

Adding suppliers every week, who want the details entered once by the people who actually hold them, and checked before a payment is ever raised.

CA firms running vendor masters for clients

Who need every PAN, GSTIN and bank account to be verified and defensible at audit, not simply recorded because someone emailed it in.

Any team paying vendors off a spreadsheet

If bank details currently reach you as a forwarded attachment, this replaces that with a verified form and an approval step.

Teams already running P2P

Every vendor approved here flows straight into purchase orders, bills and payments, on the same approval engine.

a FinBowl product

Stop chasing vendors for their paperwork.

Book a live demo

console.finbowl.ai

The AI Office for your finance operations.
Purchases, referrals, sales, signing and more.